

<b>Code</b>	<b>NLG</b>
<b>Company name</b>	Nam Long Investment Corporation
<b>Date</b>	10/17/2018
<b>Subject</b>	Report on the result of convertible bond

**Content:**

Nam Long Investment Corporation has reported the result of convertible bond into shares as follows:

**I. Information on the issued convertible bonds**

- Bond type: convertible bond
- Par value: VND1,000,000,000/bond
- Offering price: VND1,000,000,000/bond
- Number of bonds for offering: 500 bonds
- Offering method: private placement
- Issue date: April 14, 2016
- Maturity date: April 14, 2020
- Payment date for the purchase of bonds: April 14, 2016
- Purpose of offering: to supplement its working capital
- Number of issued bonds: 500 bonds
- Total value of issued convertible bonds (based on par value): VND500,000,000,000
- Interest: 07%/year
- Bond term: 04 years
- Conversion price: VND22,500/share
- Bond principle and interest payment:
  - + Interest payment method: twice every one year (annual payment in January and July)
  - + Principle payment method: once at the end of period.
- Principle of convertible bonds into shares
  - + Convertible time: October 15, 2018
  - + Convertible price: 18,142 dongs
  - + Convertible ratio: 1:55,120.72 (a bond will be converted into 55,120.72 shares)

**II. Result of convertible bond:**

- Name of converted bond: CB00I/NLG2016\_001
- Number of converted bonds: 500 bonds

- Value of converted bonds (based on par value): VND500,000,000,000
- Convertible ratio: 1:55,120.72 (a bond will be converted into 55,120.72 shares)
- Convertible time: October 15, 2018
- Record date for conversion: October 11, 2018
- Record date for bond interest payment: on January 10 and July 10 annual
- Conversion price: VND18,078 /share
- Stock name converted from the bonds: Stock of Nam Long Investment Corporation
- Stock code: NLG
- Stock type: common stock
- Par value: VND10,000/share
- Number of converted shares: 27,560,355 shares
- Value of converted shares: VND275,603,550,000
- The number of converted bonds accounts for 100% of the total issued convertible bonds (500 bonds).

### **III. Result in sum**

<b>Object</b>	<b>Number of owning bonds</b>	<b>Number of converted bonds</b>	<b>Number of converted shares (common share)</b>	<b>Ratio of the owning shares to the converted shares</b>
<b>I. Special shareholders</b>	273	273	15,047,955	54.60%
1. BOD				
a. Abroad	245	245	13,504,575	49.00%
b. Domestic	28	28	1,543,380	5.60%
2. Supervisory Board	-	-	-	-
3. Directorate	-	-	-	-
4. Chief Financial Officer	-	-	-	-
5. Chief Accountant	-	-	-	-
6. Authorized spokesman	28	28	1,543,380	5.60%
<b>II. Treasury shares</b>	-	-	-	-

<b>III. Other shareholders</b>	227	227	12,512,400	45.40%
<b>1. Domestic</b>	227	227	12,512,400	45.40%
1.1 Individual	118	118	6,504,243	23.60%
1.2 Institution	109	109	6,008,157	21.80%
<b>2. Abroad</b>	-	-	-	-
2.1 Individual	-	-	-	-
2.2 Institution	-	-	-	-
<b>Total</b>	<b>500</b>	<b>500</b>	<b>27,560,355</b>	<b>100.00%</b>

**IV. List of major shareholders after the bond conversion:**

No.	Shareholder	Number of shares	Ratio
1	Nguyen Xuan Quang	32,154,634	13.45%
2	Ibworth Pte. Ltd	23,927,133	10.01%
3	PYN ELITE FUND (NON-UCITS)	14,207,780	5.94%
4	Tran Thanh Phong	13,035,605	5.45%
	<b>Total</b>	<b>83,325,152</b>	<b>34.84%</b>

**V. Capital structure of the issuer after the offering:**

*(Based on the shareholder list closed on June 27, 2017 and August 09, 2017 by VSD)*

List	Number of shares	Ratio
1. State shareholder	0	0%
2. Major shareholders	83,325,152	34.84%
3. Other shareholders	146,266,810	61.17%
4. Treasury shares	9,544,956	3.99%
<b>Total</b>	<b>239,136,918</b>	<b>100.00%</b>
<i>Of which:</i>		
- Local	121,959,834	51.00%
- Foreign	117,177,084	49.00%